

TLOU ENERGY LIMITED**4 December 2015**

Tlou Energy successfully completes AIM dual listing and Placement**Key points:**

- Tlou has commenced trading on the AIM market of the London Stock Exchange following its dual listing;
- Placement completed, raising A\$2.6 million.

Note: All times quoted are referenced to Australian Eastern Standard Time (AEST) unless otherwise stated

Tlou Energy Limited (“Tlou”) is pleased to announce the successful completion of the previously announced admission to the AIM market of the London Stock Exchange (“AIM Market” or “AIM”). Tlou is now dual listed on the Australian Securities Exchange (trading code: TOU) and AIM Market (trading code: TLOU) following the commencement of trading on the AIM Market on 30 November 2015.

In conjunction with the dual listing on AIM, Tlou has completed a placement of 18,462,973 ordinary shares at A\$0.14 or £0.065 per share to sophisticated and professional investors in the United Kingdom and Australia, raising approximately A\$2.6 million.

The allotment of new shares under the Placement occurred on Monday, 30 November 2015 and 3 December 2015.

Tlou Energy shareholders can arrange to have their Australian registered shareholding transferred to a Depositary Interest holding registered on the AIM in the UK by completing a Depositary Interests Issuance form (available on the Company’s website at <http://tlouenergy.com/aim-rule-26>).

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This announcement contains certain “forward-looking statements” within the meaning of the securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as “may”, “should”, “expect”, “anticipate”, “estimate”, “scheduled” or “continue” or the negative thereof of comparable terminology. Any forecasts or other forward looking statements contained in the announcement are subject to known and unknown risks and uncertainties and may involve significant elements of subjective judgment and assumptions as to future event which may or may not be correct. There are usually differences between forecast and actual results because events and actual circumstances frequently do not occur as forecast and these differences may be material. TOU does not give any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will actually occur and you are cautioned not to place undue reliance on forward-looking statements.

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