

TLOU ENERGY LIMITED**4 April 2017**

Tlou Energy Limited
("Tlou" or "the Company")

Tlou operations remain unaffected by recent earthquake in Botswana

Tlou Energy Limited is an AIM and ASX listed company focused on delivering power in Botswana and southern Africa through the development of coal bed methane ("CBM").

Update on earthquake in Botswana

Last night (Australian Eastern Standard Time (AEST)) Botswana experienced an earthquake, with a preliminary measure of 6.5 on the Richter Scale. The epicentre of the earthquake was in a region close to Tlou's Lesedi project area.

Tlou's operations team have reported no damage to the field camp, production testing and monitoring operations at this stage. Tlou will continue to monitor the situation as it unfolds and provide further updates if required.

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Company Information

Tlou Energy is an AIM and ASX listed company focused on delivering power in Botswana through the development of coal bed methane ('CBM') projects. Botswana has a severe energy shortage and is currently relying on expensive imported power and diesel generation to deliver its requirements. However, as the 100% owners of the most advanced gas project in the country, the Lesedi CBM Project, Tlou Energy provides investors with access to a compelling immediate and longer term opportunity using domestic gas to produce power and displace the expensive diesel and import market.

The Company is led by an experienced Board, management and advisory team including individuals with successful track records in the Australian CBM industry.

Since establishment in 2009 the Company has significantly de-risked the project in consideration of its goal to become a significant gas to power producer. The Company has the most advanced CBM project in Botswana and flared its first gas in 2014. It holds 10 Prospecting Licences covering an area of ~8,300Km² and the Lesedi Project already benefits from significant, independently certified Contingent Gas Resources of ~3.2 trillion cubic feet (3C) and independently certified Gas Reserves.

The Company is planning an initial scalable gas-to-power project in Botswana. Following successful implementation of this first scalable project, the Company plans to expand to provide further power to Botswana and the southern African region.

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